

Frequently Asked Questions
Wisconsin Insurance Prelicensing Education Program- Licensee Related
Question Topics

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| 1. General Requirements | 4. Compliance Status & Transcripts |
| 2. Non-Resident Requirements | 5. Waivers |
| 3. Courses and Credit | |

This information is a summary of the Rules and Regulations noted in Chapter 26,
Wis. Adm. Code

Item	Category / Question	Answer
1.1	GENERAL PL REQUIREMENTS What are the specific prelicensing education requirements for the State of Wisconsin?	Each candidate for licensing in any of the major lines of property, casualty, personal lines P&C, life, or accident and health insurance shall be required to complete 12 hours of prelicensing education for each line and one 8 hour section on Wisconsin insurance laws and ethics. Approved providers and courses are available at www.sircon.com/wisconsin . Candidates can complete either Credit or Noncredit programs. Approved Credit programs provide actual college credit toward a degree.
1.2	When must prelicensing education be completed and how long is good for?	All prelicensing education must be completed prior to taking the licensing examination, and is valid for one year.
1.3	How is the completion of this education reported to the Commissioner's Office?	The law requires that all approved providers of prelicensing education submit course completion information directly to Sircon within 10 days of completion. Agents will not be responsible for filing their completion certificates with Sircon; however, they are advised to retain course completion certificates in the event that a discrepancy occurs.
2.1	NON-RESIDENT REQUIREMENTS I want to apply as a nonresident in Wisconsin. How does this requirement affect me?	Anyone applying for a nonresident license is exempt from prelicensing education and examination requirements. Please refer to www.sircon.com/wisconsin to apply for a nonresident license.
3.1	COURSES AND CREDIT	Licensees may fulfill their prelicensing education requirements by earning all required

	What types of courses must I take?	credit hours from classroom, self-study, internet-based, or a combination of courses approved by the Office of the Commissioner of Insurance.
3.2	Can anyone take self-study prelicensing courses in Wisconsin?	Correspondence, self-study, and online continuing education courses are available as long as they are approved and include successful completion of a certified proctored examination. This examination is separate from the actual licensing examination administered by Pearson VUE on behalf of the Office of the Commissioner of Insurance.
3.3	Can I receive credits towards my CE requirement?	Individuals may not claim credit for prelicensing education currently approved as a continuing education course toward their continuing education requirements for an original license. Individuals may receive credit if they are adding qualifications to an existing license and the provider and course has been approved for continuing education credit.
4.1	COMPLIANCE STATUS AND TRANSCRIPTS	To request your most current Licensee Prelicensing Education Transcript log on to www.sircon.com/wisconsin . The transcript will permit you to take any action that is necessary to add, delete, or change information that is inaccurate. To correct data discrepancies, agents are required to contact their prelicensing education provider(s) directly. These discrepancies can only be resolved between the agent, the provider and Sircon
4.2	Is there a toll-free number I can use to obtain verbal information regarding my prelicensing education status?	Yes, you can contact Pearson VUE WI CE Customer Care at (800) 274-4679, Monday through Friday, 8am until 6pm, Eastern Standard Time
5.1	WAIVERS Can the prelicensing requirement be waived?	Section Ins 26.04(2) allows for the following exemptions from prelicensing education requirements. (f) An applicant applying for an original resident license who held a license within the previous 12 months as a resident insurance agent in

		<p>another state for each of the lines applied for in Wisconsin is exempt from prelicensing education and examination requirements. The applicant must submit an original resident license application on form OCI 11-041R (rev), the appropriate fee and any documentation required in answer to the questions on the application.</p> <p>(g) An applicant applying for an original resident license for the Life line of authority who provides satisfactory evidence of currently holding any of the following professional designations or successor designations: Certified Employee Benefit Specialist (CEBS), Chartered Financial Consultant (ChFC), Certified Insurance Counselor (CIC), Certified Financial Planner (CFP), Chartered Life Underwriter (CLU), Fellow of the Life Management Institute (FLMI), or Life Underwriter Training Council Fellow (LUTCF). The applicant must provide the required waiver form located on http://www.asisvcs.com/publications/pdf/125000.pdf of the Candidate Handbook together with verification of holding an approved designation.</p> <p>(h) An applicant applying for an original resident license for the Accident & Health line of authority who provides satisfactory evidence of currently holding any of the following professional designations or successor designations: Registered Health Underwriter (RHU), Certified Employee Benefit Specialist (CEBS), Registered Employee Benefits Counselor (REBC), or Health Insurance Associate (HIA). The applicant must provide the required waiver form located on http://www.asisvcs.com/publications/pdf/125000.pdf of the Candidate Handbook together with verification of holding an approved designation.</p> <p>(i) An applicant applying for an original resident license for the Property, Casualty, or Personal Lines P&C lines of authority who provides satisfactory evidence of currently holding any of the following professional designations or successor designations: Accredited Advisor in</p>
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		<p>Insurance (AAI), Associate in Risk Management (ARM), Certified Insurance Counselor (CIC), or Chartered Property and Casualty Underwriter (CPCU). The applicant must provide the required waiver form located on of http://www.asisvcs.com/publications/pdf/125000.pdf the Candidate Handbook together with verification of holding an approved designation.</p>
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